

Part 2B of Form ADV: *Brochure Supplement*

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DBA Corbett Road Investment Management

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This brochure supplement provides information about Christopher Scott Airey that supplements the Spire Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Sue McKeown 703-657-6060 if you did not receive Spire Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Christopher Scott Airey is available on the SEC's website at www.adviserinfo.sec.gov.

Item 1

Christopher Scott Airey, an Investment Advisor Representative of Spire Wealth Management is the owner and President of **Corbett Road Investment**

Management, which provides separate account management services to Advisors and Institutions by offering the strategies outlined below.

Corbett Road Dynamic Strategy

Corbett Road Opportunity Strategy

Corbett Road Core Demand Strategy

Corbett Road MyPath Strategies

Corbett Road EDGE Strategy

Strategy Descriptions

Corbett Road Opportunity Strategy

Investment Objective

The Corbett Road Opportunity Strategy seeks long-term growth of capital. The strategy primarily invests in a concentrated portfolio of individual equities of any market capitalization. It may also invest in, and may shift frequently among different asset classes such as fixed income, precious metals, commodities, developed and emerging international securities, and cash and cash equivalents.

Investment Strategy

Within the Opportunity Strategy, Corbett Road implements both a "top-down" and "bottom up" approach to research and investment. The "top down" macro analysis determines the percentage of the investment allocated to equity securities based on economic conditions and the overall position of the business cycle, while bottom-up analysis focuses on fundamental research and individual companies. Through our dual approach, economic events can be recognized for their potential to affect the overall performance of the market (top down) and analysis of individual investment values within the macroeconomic overlay (bottom up) can add to potential returns.

The Strategy's Goals Include:

Long term growth of capital

Maximize returns or mitigate losses through top down economic overlay

Maximize returns through bottom up analysis

Mitigate losses using the internal sell discipline

Opportunity Strategy:

- Invests primarily in individual equities and occasionally ETF's
- The strategy can invest in any exchange traded asset class, any market cap,

foreign and domestic

- Top down and bottom up investment selection
- The strategy can go to cash, short term fixed income, and other defensive assets in times of market stress
- \$100,000 minimum

Corbett Road Core Demand Strategy

Investment Objective

The Corbett Road Core Demand Strategy seeks long term growth of capital as its primary goal and capital preservation as its secondary goal.

Investment Strategy

Corbett Road's Core Demand Strategy is a combination individual stock and ETF strategy. This mainly value oriented strategy invests in company's whose demand is largely inelastic. The strategy also places emphasis on consistent earning and higher than normal dividend payouts.

Core Demand also utilizes a peak return sell discipline whereby risk is reduced at different loss levels from **peak strategy return**. Risk is then added back to the portfolio based increases in **market returns** from the market trough.

- Uses ETF's and individual stocks
- Core ETF sector exposure
- Alpha producing stock exposure
- Low \$50,000 minimum
- Unique "peak return" sell discipline to strategy

Corbett Road Dynamic Strategy

Investment Objective

The Corbett Road Dynamic ETF Strategy seeks long term growth of capital as its primary goal and capital preservation as its secondary goal. The strategy invests exclusively in exchange traded funds (ETF's).

Investment Strategy

Corbett Road's Dynamic ETF Strategy is a flexible all ETF strategy. Through a proprietary research process, the portfolio is allocated across various asset classes to maximize risk adjusted returns. Dynamic uses both strategic and tactical "Stratical" allocation using a core/satellite approach in order to adjust the exposure to riskier

assets depending on market conditions.

- Uses ETF's exclusively
- Core/Satellite approach is driven by over and underweighting specific indices/sectors
- Uses "MVM" (macro, value and momentum) for satellite investment selection
- Low \$50,000 minimum
- Unique sell discipline to strategy
- Best used in Qualified accounts

Corbett Road EDGE Strategy

Investment Objective

The Corbett Road EDGE Strategy seeks to primarily generate above average income using both the equity and fixed income markets with some potential for capital appreciation over the long term.

Investment Strategy

Corbett Road EDGE Strategy is an ETF strategy that invests in the equity, convertible and preferred issues, MLP's and fixed income. Used as a compliment to produce income to low yielding fixed income strategies.

- Uses ETF's exclusively
- Low \$50,000 minimum
- High Income with Capital Appreciation potential

Corbett Road MyPath Strategies

Investment Objective

The Corbett Road MAAP™ Strategies (MyPath Asset Allocation Portfolios) offer 8 different allocations from aggressive to conservative. At its most aggressive the strategy seeks to achieve long-term growth through asset class, sector and geographic diversification. At its most conservative the strategy can provide income and capital preservation through borrower, quality, duration and geographic diversification.

Investment Strategy

All MAAP™ strategies use Corbett Road's MACROCAST™ analysis to signal an appropriate time to shift asset classes and/or exercise a portfolio level rebalance. This strategic initiative can occur proactively or reactively up to 3x per year and can also trigger investments beyond traditional asset classes in times of economic stress.

The MAAP™ strategies can be utilized as a stand alone solution or in conjunction with the firm's tactical asset strategies as a Core/ Satellite approach to investing.

Model allocations will range from 100% Equity with focus on long term growth to a 30% Equity 70% Fixed Income model for those clients that are looking for higher emphasis on preservation of capital and income.

- Uses ETF's exclusively
- Low \$50,000 minimum
- Reduces Investment cost and greater tax efficiency
- Ongoing investment monitoring and rebalancing
- Complements Corbett Road's SmartTactical™ Strategies

Corbett Road Members

C. Scott Airey, CFP®, AWMA®

Scott has over twenty three years of professional experience and over seventeen years of investment management/consulting experience. Scott founded Corbett Road Wealth Management in 2002

He is a member of the Corbett Road Investment Committee and is the Portfolio Manager of the Core Demand Strategy and co-manages the EDGE Strategy. Prior to founding Corbett Road, Scott was a Branch Manager at Charles Schwab and began his financial services career at Legg Mason Wood Walker. Scott earned his B.S. in Consumer Economics from the University of Delaware and MBA from the University of Baltimore. He is a Certified Financial Planner™ and holds the FINRA Series 7, 9, 10, 63, and 65 licenses and Life, Health and Variable Annuity Insurance licenses.

Jeffrey McCoy AAMS®

Jeff is a member of the Corbett Road Investment Committee and is the Portfolio Manager of the MAAP™ Strategies and co-manages the EDGE Strategy. Prior to joining Corbett Road, Jeff spent 17 years as a VP/Branch Manager at Charles Schwab, overseeing several branch locations in Maryland and Virginia. Jeff spent his early years in the industry with T. Rowe Price Associates and Legg Mason Wood Walker. Jeff has a Bachelor's of Science in Consumer Economics from the University of Delaware and holds the FINRA Series 7, 9, 10, 63, 65 licenses and Accredited Asset Management Specialist (AAMS®) designation.

Rush Zarrabian, CFA

Rush directs the Investment Management division of Corbett Road. He is a member of the Corbett Road Investment Committee and is the Portfolio Manager for the Opportunity, Dynamic ETF, and Equity & Income Strategies. Before joining Corbett Road, Rush worked at two of the largest financial institutions in the country in a variety of roles, including management, operations, and lending. Rush has a Bachelor's of Science in Finance from Virginia Tech and holds FINRA Series 7 and 66 licenses. He is a CFA Charterholder and a member of the CFA Institute and CFA Society of Washington, D.C.

Matthew Gaffey, CFP®, ChFC®

Matthew offers clients years of financial services, retirement planning, and investment management experience. Prior to joining Corbett Road, Matthew worked for Fidelity Investments and was a President's Circle Award Winner. He has a Bachelor's of Science from Virginia Tech and is a member of the Corbett Road Investment Committee. He earned the professional designations of Certified Financial Planner™ and Chartered Financial Consultant® and holds FINRA Series 7 and 66 licenses, as well as Life, Health, and Variable Annuity insurance licenses. Matthew is a member of the Financial Planning Association and Virginia Tech Alumni Association.

Sean Rosencrance

Sean further enhances client relationships by providing superior service and operational efficiency. He earned a Bachelor's of Science in Finance with a concentration in Financial Planning at Virginia Tech and is a member of the Virginia Tech Alumni Association. He holds FINRA Series 7 and Series 66 licenses and has plans to pursue the Certified Financial Planner™ designation.

Carmen Dello Iacono

Carmen is a Research Analyst for Corbett Road. He works in the Investment Management Division where he supports all of the firm's investment strategies and is a member of the Corbett Road Investment Committee. Before joining Corbett Road, Carmen worked as an Investment Consultant at a large financial data company. Carmen earned a Bachelor's of Science in Physics with a minor in Mathematics at Boston College. He has passed all three levels of the CFA Program. He is currently working towards the FINRA Series 7 and 66 licenses. Carmen is also a member of the Boston College Alumni Association.

Will Cunningham, CFP®

Will offers clients years of financial services, investment guidance and individualized

planning experience. Will uses our Milestone™ planning process to assist clients in achieving their financial goals. Prior to joining Corbett Road, Will worked as a Client Relationship Advisor for a mutual fund company. While there, he provided retirement planning services to their high net asset clients. Will earned a Bachelor's of Arts from James Madison University and the professional designation of Certified Financial Planner™. He holds FINA Series 7, Series 63, and Series 65 licenses.

Alexi Sacco

Alexi provides clients with a holistic view of their financial picture. By identifying their current financial situation, risk tolerance, and future lifetime goals, Alexi is able to deliver a more comprehensive and individualized client experience. Prior to joining Corbett Road, Alexi worked as a Financial Advisor at Oppenheimer and Associate at UBS. He received a Bachelor's of Science from American University and is a member of the American University Alumni Association. Alexi holds FINRA Series 7 and Series 66 licenses, as well as Life, Health, and Variable Annuity insurance licenses.

Maureen Pitts, AAMS®

Maureen oversees client relations and general administration for the team. Maureen previously worked as an account services supervisor at ADVISORport Inc., a financial services provider. She has years of experience working in the financial services industry providing excellent customer service to large enterprise sponsors, RIAs and money managers. Maureen earned a Bachelor's of Science in Business Administration from Cabrini College and holds FINRA Series 7, AAMS® designation and Maryland Life, Health and Variable Annuity Insurance licenses.

Liliana Molina, CFP®

Lili provides her clients with the support they need to identify their goals and develop sound plans for their financial future. She believes success should be measured not just by your financial well-being, but by how confident you feel about your future. Her mission is to help clients reach their financial goals through a relationship based on personalized, knowledgeable advice. Lili is also a member of the Corbett Road Investment Committee.

Marcus Malone

Marcus is an integral part of the planning process and has years of experience in financial services. Marcus previously worked as a Client Service Specialist for Pioneer Investments, providing exceptional customer service to investors across the country. He also spent time as a Transfer Agency Specialist for International Fund Services, in which he was responsible for the complete administration of multiple hedge funds and the management of many high profile relationships. Marcus earned a Bachelor's of Science in Consumer Studies at Virginia Tech and currently holds FINRA Series 7 license and Series 66 licenses.

Andrew Frazier

Andrew supports the client relationship team by providing excellent service to clients, with a focus on operations. He earned a Bachelor's of Science in Business

Administration from North Greenville University with a concentration in Accounting. Andrew is currently working towards the FINRA Series 7 and 66 licenses and has plans to pursue the Certified Financial Planner™ designation.

Item 2 Educational Background and Business Experience

Full Legal Name: Christopher Scott Airey **Born:** 1968

Education

- Univ of Delaware; BS, Economics; 1991
- Univ of Baltimore; MBA, Master of Bus Admin; 2002

Business Experience

- Corbett Road President and Spire Wealth Management, LLC; Investment Advisor; from Aug 2003 to Present

Item 3 Disciplinary Information

Christopher Scott Airey has no events to disclose.

Item 4 Other Business Activities

A. Investment-Related Activities

Christopher Scott Airey, an Investment Advisor Representative of Spire Wealth Management and is the owner and President of **Corbett Road Wealth Management**, which provides customized Wealth Management solutions to unique clientele in Northern Virginia, Maryland and DC for over 20 years. We differentiate our company thorough a unique, proprietary approach to tactical asset management, comprehensive financial planning and a very high level of client service.

1. Christopher Scott Airey is also engaged in the following investment-related activities:

Registered representative of a broker-dealer

Advisor also carries the securities license required by FINRA (Financial Industry Regulatory Authority) in order to offer securities products and execute securities transactions separate from their registration as an Investment Advisor representative providing investment advice. This additional licensing allows our advisors a much more robust suite of products to offer to their clients. Registration, supervision and continuing education are all requirements for maintaining this type of registration.

Conflicts of holding this type of license could be in cross-selling. Selling out of an advisory account and buying in a securities account and thereby generating a

commission for the representative. Moving monies from an advisory account into a commission account in order to affect a commissionable trade.

The types of commissions that may be earned on these types of accounts/products could be any one of the following:

1. Mutual Fund 12b-1 commissions
2. Mutual Funds Trail Commissions
3. Direct Product Sponsor Commissions

Insurance company or agency

Licensed as an insurance representative allows the advisor to offer various insurance products such as Variable Annuities, Life Insurance, Long Term Care insurance. Typically these products generate commission payments to the representatives selling the products. The ability to offer these products to clients allows the advisor a much more robust suite of products and thereby providing the client with a much more comprehensive financial plan

2. Christopher Scott Airey receives commissions, bonuses or other compensation on the sale of securities or other investment products.

Holding these additional licenses and allowing the advisor the ability to offer securities products and insurance products in addition to their investment advice, may create a conflict of interest if the advisor is recommending these products in order to generate commissions rather than looking out for the best interests of the client. Each of these purchases is reviewed and approved by a principal of the firm. In addition, many of these products come with additional disclosures so that the client can fully understand the product.

Christopher Scott Airey is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Christopher Scott Airey does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Allen Eickelberg

Title: Director of Operations

Phone Number: 703-657-6063

In addition to an annual in person review of our firms policies and procedures, each advisor is subject to the following ongoing supervision and review:

Daily trade reviews

Monthly review of personal securities accounts

Monthly correspondence reviews - including ongoing capture and review of email

Periodic reviews of client account activity