



Strategy Overview

This strategy is an all ETF, tactical strategy that focuses on generating income. It can invest in any exchange traded fund, market cap, or geographic location (both foreign and domestic), and is able to utilize products that will short the market.

Investment Process

We feel that being truly tactical means having the ability to move to any sector, company size, geographical location, or industry based upon the market cycle. Corbett Road's proprietary research vehicle, MACROCAST™, serves as the foundation for the risk allocation across all of our managed strategies. The MACROCAST™ Score and its trend, work to assess if market conditions are favorable or unfavorable for risk assets.

How is the MACROCAST™ Score determined?

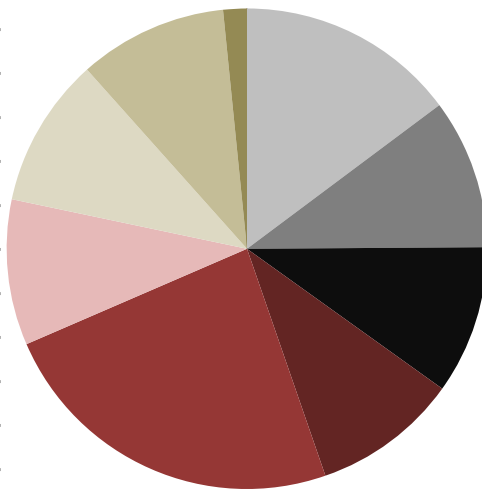
V	Valuation
I	Inflation
T	Technical Analysis
A	Aggregate Economy
L	Liquidity
S	Sentiment

Corbett Road examines data across 6 categories (the VITALS) that we believe impact market conditions. Within the VITALS, we look at more than 20 specific indicators that drive the MACROCAST™ Score. These indicators are then assessed and classified as signaling a positive (+1), neutral (0), or negative (-1) trend. The final MACROCAST™ Score is the result of the summation of the classified indicators.

MACROCAST™

Asset Class Weighting and Top Holdings

Asset Allocation	%
Large-Cap	0.0
Mid-Cap	14.8
Small-Cap	0.0
REITs	10.1
Int'l Developed Markets	0.0
Emerging Markets	0.0
Emerging Markets Bond	10.0
Long-Term Bond	9.8
Intermediate-Term Bond	23.8
Short-Term Bond	0.0
High Yield Bond	9.8
Alternatives	10.1
Other	10.0
Cash	1.6
Total	100.0



Top Holdings	Ticker	Portfolio Weighting %
iShares US Preferred Stock	PFF	15.0
iShares Select Dividend	DVY	14.8
iShares US Real Estate	IYR	10.0
iShares JPMorgan USD Emrg Mkts Bond	EMB	10.0
SPDR Blmbg Barclays Convert Secs ETF	CWB	10.0
JPMorgan Alerian MLP ETN	AMJ	9.9
iShares iBoxx Invstmnt Grade Corp Bond	LOD	9.8
iShares iBoxx High Yield Corporate Bond	HYG	9.8
Vanguard Total Bond	BND	8.7
Cash	--	1.5

Contact us to discuss how Corbett Road can help you achieve your goals.

(Local) 703.748.5833 or (Toll Free) 888.737.8907

FIXED INCOME

- “Yields are too low”
- Cash Flow
 - Capital Protection
 - Lower Volatility

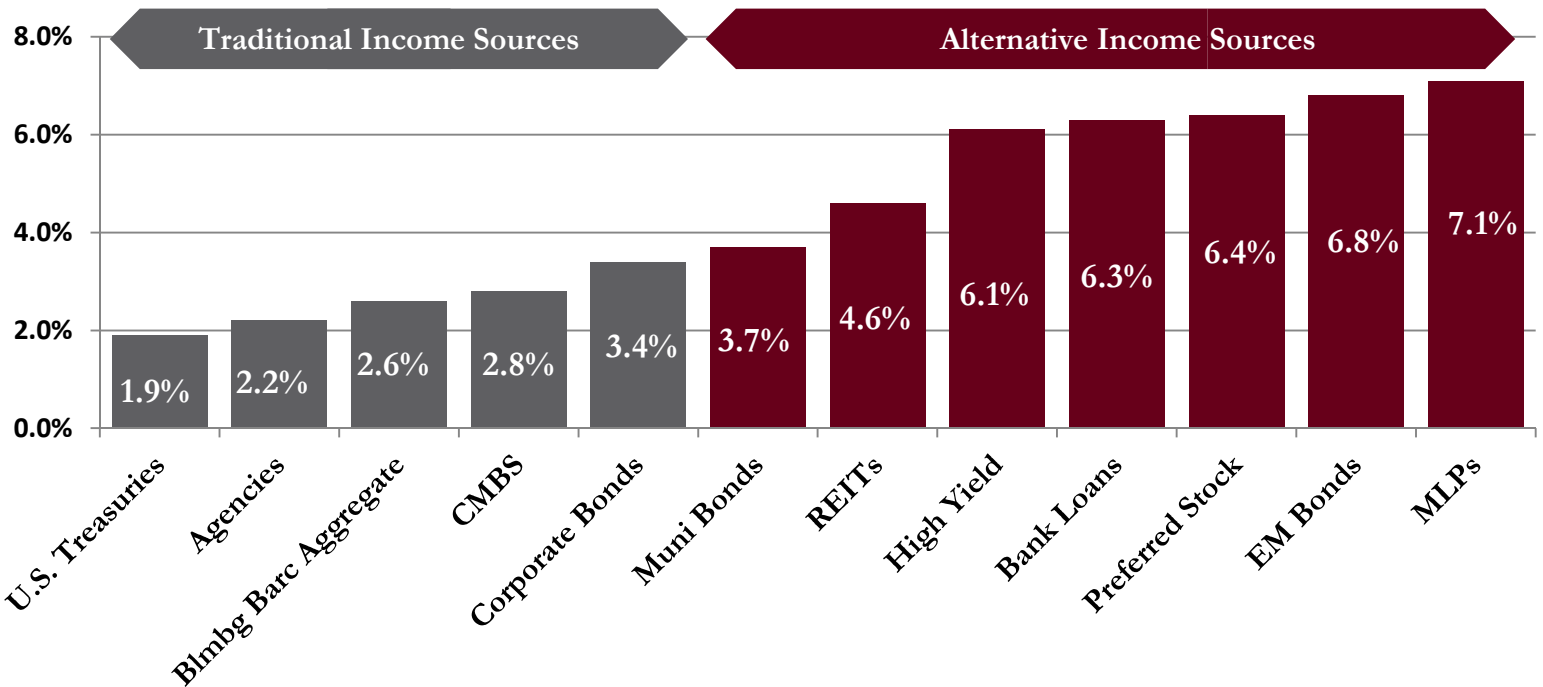
Equity & Income Strategy

EQUITIES

- “Volatility is too high”
- Higher Returns
 - Growth of Principal
 - Inflation Hedge

Important to Look Beyond Core Bonds in Search for Income

Asset Class Yields (As of 12/31/16)



Disclosure Information

Spire Wealth Management, LLC is a Federally Registered Investment Advisory Firm. Securities offered through an affiliated company, Spire Securities, LLC., a Registered Broker/Dealer and member FINRA/SIPC.

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1 – Source: Oppenheimer, Bloomberg, 12/31/16. Asset classes are represented by the following indices (in the order they appear on the chart): Blmbg Barc US Treasury Index, Blmbg Barc Agencies Index, Blmbg Barc US Aggregate Bond Index, Blmbg Barc Commercial Mortgage-Backed Securities Index, Blmbg Barc Corporate Grade Bond Index, Merrill Lynch BBB Municipal Bond Index, FTSE NAREIT Equity REIT Index, Blmbg Barc High Yield Corporate Index, JP Morgan Leveraged Loan Index, S&P Preferred Stock Index, JP Morgan GBI-EM Global Diversified Index, Alerian MLP Index. Blmbg Barc refers to Bloomberg Barclays. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of the Corbett Road Equity & Income Strategy. Past performance does not guarantee future results.